

## CRITAL INFORMATION DISCLOSURE FORM

<b>Date:</b>	03/07/2016
<b>Name of Listed Company</b>	Burgan Bank K.P.S.C
<b>Critical Information</b>	<p><b><u>BURGAN BANK ESTABLISHES USD 1,500,000,000 DEBT ISSUANCE PROGRAMME</u></b></p> <p><b>Kuwait – July 3, 2016:</b> Burgan Bank K.P.S.C. (“<b>Burgan</b>” or the “<b>Bank</b>”) today announces that it has established a USD 1.5bn Reg S Euro Medium Term Note Programme (“<b>EMTN Programme</b>”), under which Burgan may issue senior unsecured debt securities.</p> <p>The establishment of the EMTN Programme marks a strategic step for Burgan to fully integrate the debt capital markets into its existing funding platform. The EMTN Programme will provide the Bank with a sustainable and diverse source of wholesale financing.</p> <p>The Base Prospectus for the EMTN Programme is dated 30 June 2016 and has been approved by the Central Bank of Ireland for admission to the Irish Stock Exchange. The EMTN Programme has been rated A+ and A3 by Fitch and Moody’s Investor Services respectively.</p> <p>The establishment of the Programme has been approved by the Central Bank of Kuwait and the Capital Markets Authority.</p> <p>[HSBC acted as sole arranger for Burgan’s programme. Dealers under the EMTN Programme will be Emirates NBD Capital, HSBC, National Bank of Abu Dhabi, Société Générale Corporate &amp; Investment Banking and Standard Chartered Bank].</p>

<b>Impact of Critical Information on the Company's Financial Position</b>	The program will provide an additional funding source to the bank
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