

Burgan Bank (K.S.C.P) would like to announce that it has obtained CMA approval on the Prospectus submitted to CMA regarding the public subscription in the share capital increase of the Bank's issued and paid-up capital of KD 21,600,000 (representing a percentage of 12.44%) –from KD 173,577,062.700 to KD 195,177,062.700 – then offering right issue of 216 million shares (two hundred sixteen million shares) for public subscription. The price per share offered for subscription is 475 fils per share (100 fils as nominal value + 375 fils issue premium), also the public subscription period will start on 16/11/2014 and ends on 14/12/2014, the period from 16/11/2014 to 30/11/2014 shall be for practicing the priority right to subscribe in shares will be constrained to shareholders recorded in the bank's shareholders register as of the last trading date preceding the date of the commencement of the subscription period, which means shareholders recorded at the bank shareholders register on 13/11/2014, each prorata of their shares held in the bank as of 13/11/2014. The period from 7/12/2014 to 14/12/2014 shall be for public subscription in unsubscribed shares (the share surplus).