

Critical Information Disclosure Form

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| Date | 23/12/2015 |
| Name of Listed Company | Burgan Bank (K.P.S.C) |
| Critical Information | <p style="text-align: center;">Burgan Bank Closes a USD 350,000,000 Two Year, Senior Unsecured Facility</p> <p>Further to Burgan Bank’s comments dated 17/12/2015 on the news published in Al-Qabas Newspaper regarding which stated that Burgan Bank is seeking to obtain a loan of U\$D 350 mn, Burgan Bank K.S.C.P. (“Burgan Bank” or the “Bank”) hereby announces that it has signed an inaugural USD 350 million two year club facility (the “Facility”) with a group of its relationship banks. The Facility, which will be used for general financing purposes, pays a margin of 105 bps per annum above 3 month USD LIBOR and has a bullet repayment at the end of the two year tenor.</p> <p>It is worth-mentioning that Burgan Bank was able to upsize the facility from the original targeted amount of USD 300 million, despite challenging bank market conditions across the Middle East, which is a strong validation of its attractiveness as a borrower.</p> <p>Commerzbank Aktiengesellschaft, Filiale Luxemburg, Emirates NBD P.J.S.C. , HSBC Bank Middle East Limited, National Bank of Abu Dhabi P.J.S.C., Societe Generale, Standard Chartered Bank and Wells Fargo Bank, N.A., London Branch acted as mandated lead arrangers.</p> <p>Wells Fargo Bank, N.A., London Branch is also acting as Coordinator, Documentation and Facility Agent.</p> |
| Impact of the Critical Information on the Company’s Financial Position | Improve liquidity of the Bank |

