

Critical Information Disclosure Form

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| Date: | 3/4/2016 |
| Name of Listed Company: | Burgan Bank K.P.S.C |
| Critical Information | <p>On 31/3/2016, the first meeting of the bondholder association of KD 100 mn. accrued on 9/3/2026 issued by Burgan Bank was held and the following decisions were taken:</p> <ul style="list-style-type: none">• Approve regulations of the bondholders association for bonds issued by Burgan Bank K.P.S.C.• Election of Messers/ NBK Capital Company K.S.C.C as a legal representative of the aforesaid bondholders association and grant the association all required authorities to represent the bondholders as mentioned in the bondholders association regulations and in accordance with the bonds issue documents as well as article 12 of Vol. 11 of resolution No. 72 of 2015 dated 10th November 2015 pertaining the issuance of the executive bylaw for law No. 7 of 2010 and amendments thereto. |
| Impact of Capital Information on the Company's Financial Position | N/A |

The impact on the financial position is mentioned and declared in case the significant and critical information are capable to measure such impact, except for the financial impact resulting from tenders and similar contracts.

In case a listed company within a group discloses critical information related to the company which does have effective impact on the remaining listed companies within the group, the disclosure on the related remaining listed companies shall be limited to disclosure of the information and the financial impact resulting in on this company itself.