

**Subject: First meeting of Burgan Bank bondholders association
of KD 100 mn – due date 9/3/2026.**

Reference is made to the above-mentioned subject, and in accordance with provisions of articles 12-42, 12-44 and 12-46 of Volume 11 of resolution No. 72 of 2015 dated 10th November 2015 regarding the issuance of the executive regulation of law No. 7 of 2010 (law of Establishment of CMA) and amendments thereof, we would like to inform you that Burgan Bank K.P.S.C, has issued on 9/3/2016, after having approval of CMA, Kuwaiti Dinar subordinated bonds not exceeding KD 100 mn which are due on 9/3/2026 (disclosed earlier on 10/3/2016).

Therefore, Burgan Bank K.P.S.C is pleased to invite the bondholders to attend the first meeting of the bondholders association at 10:00 am Thursday 31/3/2016 at Chairman Club, Sharq, Khalid Bin Walid Street, KIPCO Tower, 56th Floor.

In case the legal quorum for the meeting is not fulfilled in the aforesaid date, a second meeting shall be held at 10:00 am, Monday morning 4/4/2016 in the above-mentioned premises.

In the meantime, we hereby enclose the announcement of the invitation for the first meeting of bondholders association as approved by CMA.

Therefore, kindly promulgate the above-mentioned on KSE website in accordance with the provisions of article 12-44 of chapter 12 of volume 11 of the resolution No. 72 of 2015 as stated above.